

QUARTERLY

UPDATE



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VENTURES

Q4 2025

The Real Estate Tech Market in 2025.

In 2025, global investment in real estate technology and innovation rose 67.9% to \$16.7B USD, according to the Centre for Real Estate Technology and Innovation ([CRETI](#)). This surpassed pre-pandemic investment levels of \$14B in 2019, though it remained below the peak reached in 2021. The increase was largely driven by strong Q4 activity, with \$7.9B invested in the final three months of the year alone.

Overall capital in 2025 was very concentrated with just 35 companies capturing 71.9% of total capital invested. This pattern of fewer, higher-value deals emerged in the first half of 2025 and persisted throughout the year, as investors increasingly prioritized proven business models, deploying larger cheques to a smaller number of companies.

Generative Design Making Headlines.

A major acquisition in the engineering services space captured the attention of the construction technology market in Q4.

Consigli, a Norwegian AI-powered construction design startup, was acquired by global engineering services firm [AECOM](#) for a reported \$400M USD. Consigli's platform automates early-stage design tasks, improving efficiency across the building design process, and AECOM elected to bring these capabilities in-house. The transaction sends a strong signal that AI is becoming a core capability within the AEC industry and puts the broader construction technology market on notice.

As early supporters of [Augmenta](#), a leader in generative MEP design, we see this development as a positive catalyst for the company and the category overall.

Dear valued partners, supporters, and investors. We're excited to share the Q4 2025 Hazelview Ventures Newsletter, featuring updates from across our portfolio and a review of the real estate tech market in 2025

Hazelview Ventures Inc. is the venture capital division, and wholly-owned subsidiary of [Hazelview Investments Inc.](#) We invest in early-stage **PropTech**, **BuildTech**, and **CleanTech** companies that align with Hazelview's ownership mindset, operational expertise, and long-term view. Our goal is to unlock sustainable value—backed by deep industry knowledge, data, and access to an institutional platform.

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If you're a real estate owner or operator interested in connecting with any of our portfolio companies, we'd be happy to facilitate an introduction.

Latest Portfolio News



Xaba opened a new R&D lab in San Francisco and welcomed leadership from Hitachi, LEAS, and other partners for an early preview of the space. The lab will serve as a central hub for testing new use cases of Xaba's technology, reducing constraints to enable deeper collaboration, and expanding the team's market presence.

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Xaba was recognized as a key AI partner in Hitachi Globals latest AI Strategy Update, listed alongside industry leaders such as NVIDIA, OpenAI, and AWS. Hitachi has been an early supporter and adopter of Xaba's technology, and this recognition provides strong market validation of both the innovation and the commercial value Xaba is delivering.

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Lamarr.AI was featured on the Bloomberg TV Series Advancements by Ted Danson. The segment covered the major problems poor building envelope perform can cause, and how their proprietary AI platform delivers actionable insights to address and prevent them.

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Lamarr.AI announced a strategic partnership with Transgaurd group, one of the largest facilities management service firms in the UAE. This key partnership will enable the company to expand their reach and scale across the region.

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Company Spotlight

[Sensorsuite](#) offers a suite of turnkey, energy-efficient monitoring and control solutions that enable building owners and operators to optimize their facilities in real time. Its smart building platform can deliver up to 25% in utility savings for older buildings without central control systems.

Learn more about the team and why Hazelview Ventures invested: [Read the full story.](#)